



HEALTHCARE SECTOR FOCUS

Life Sciences

- Mission critical materials, chemicals, kits, and reagents
- · Cell and gene therapy tools
- Diagnostics
- CDMO and CRO services

Digital Health & IT

- EMR platforms
- · Revenue cycle-management
- Digital pathology
- · Home health technology

Medical Technology

- Surgical and non-surgical devices
- Medical tools & instrumentation
- Dental products
- Distribution
- · Disability assistance

Post Treatment Care

- · Rehabilitation centers
- · Disability centers

Patient Care & Delivery

- · Behavioral health
- · Dental service organizations
- Multi-site providers
- · Pavor services
- · Physician groups
- Post-acute
- · Radiology

INVESTMENT CRITERIA

\$15M-50M Enterprise Value businesses

Revenue \$10-50M; \$3-10M EBITDA

Mature, established businesses with a record of enduring growth and profitability

Strong, motivated management with a willingness to continue driving value

Demonstrated competitive advantage to maintain a successful market position

Add ons: any size

OUR TEAM

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Operating Partners and Executive Advisors

Our team draws on the knowledge and expertise of various partners and executive advisory board members, this curated network of specialists and experts provide collective experience from varied backgrounds that support our strategic decision-making.